



NOTICE

25 September 2026

The Cayman Islands Stock Exchange hereby admits the following securities to the Official List:

Name of Co-Issuers:

Regatta 37 Funding Ltd. and Regatta 37 Funding LLC

Number and Description of Securities Admitted to Listing:

U.S.\$256,000,000 Class A-1 Senior Secured Floating Rate Notes due 2039

Type of listing:

Specialist debt securities

Effective From:

1:45 p.m. on 25 September 2026